



European Commission  
Agriculture and Rural Development



## *The CAP reform process in perspective: issues of the post-2013 debate*

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*DG for Agriculture and Rural Development*

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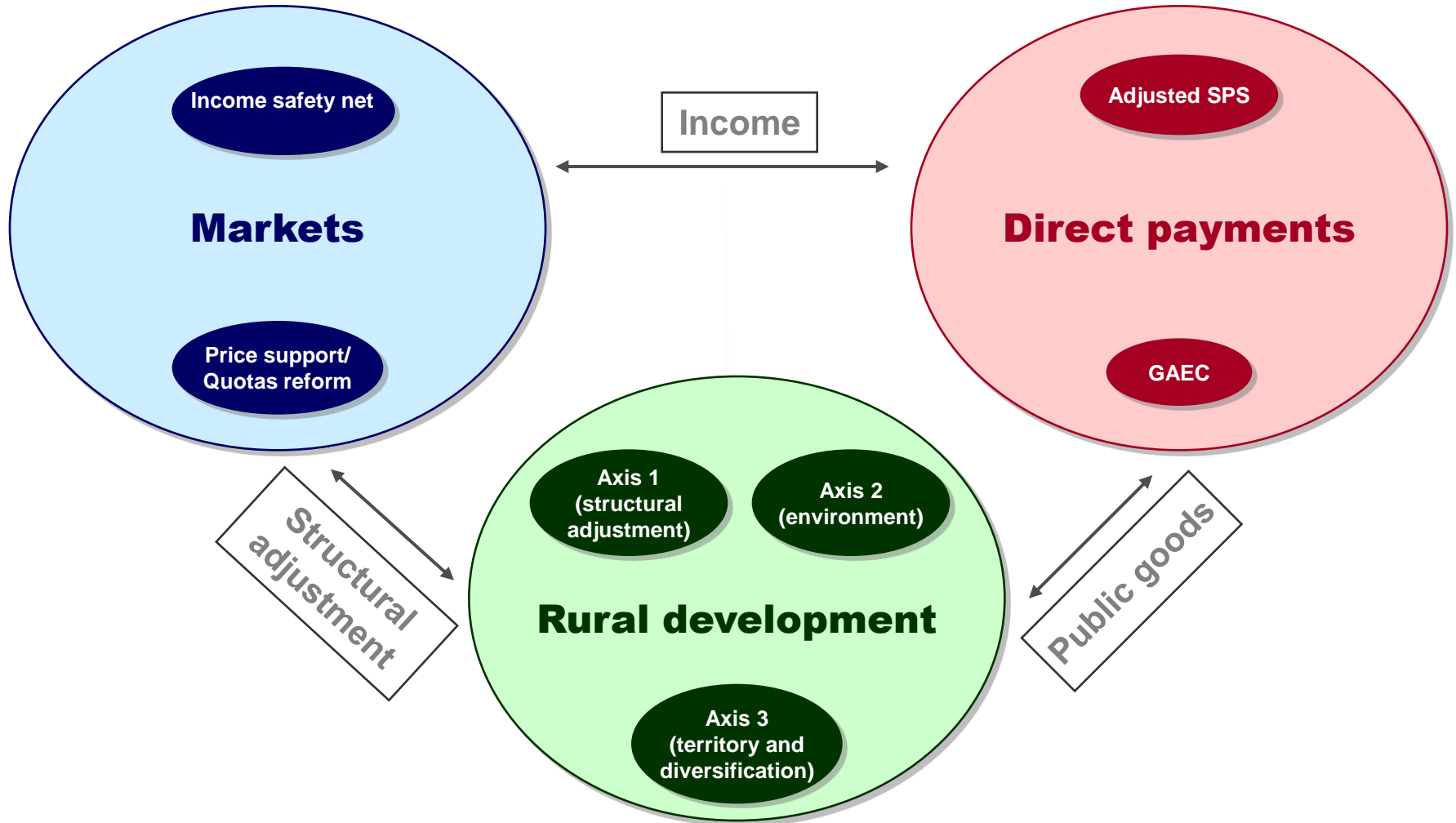
## *The long-term CAP perspective*

- ***The general context of the CAP debate***
  - The question about the "C" in the CAP
  - The debate about the two pillar structure of the CAP
  
- ***The post HC context of the CAP debate***
  - Volatility in agricultural production and prices
  - Impact of the economic crisis on agriculture
  - Food security in the context of climate change and limited resources
  
- ***The institutional context of the CAP debate***
  - New European Parliament and Commission
  - Lisbon Treaty
  - WTO prospects
  - New financial perspectives

# In a nutshell, CAP policy questions...



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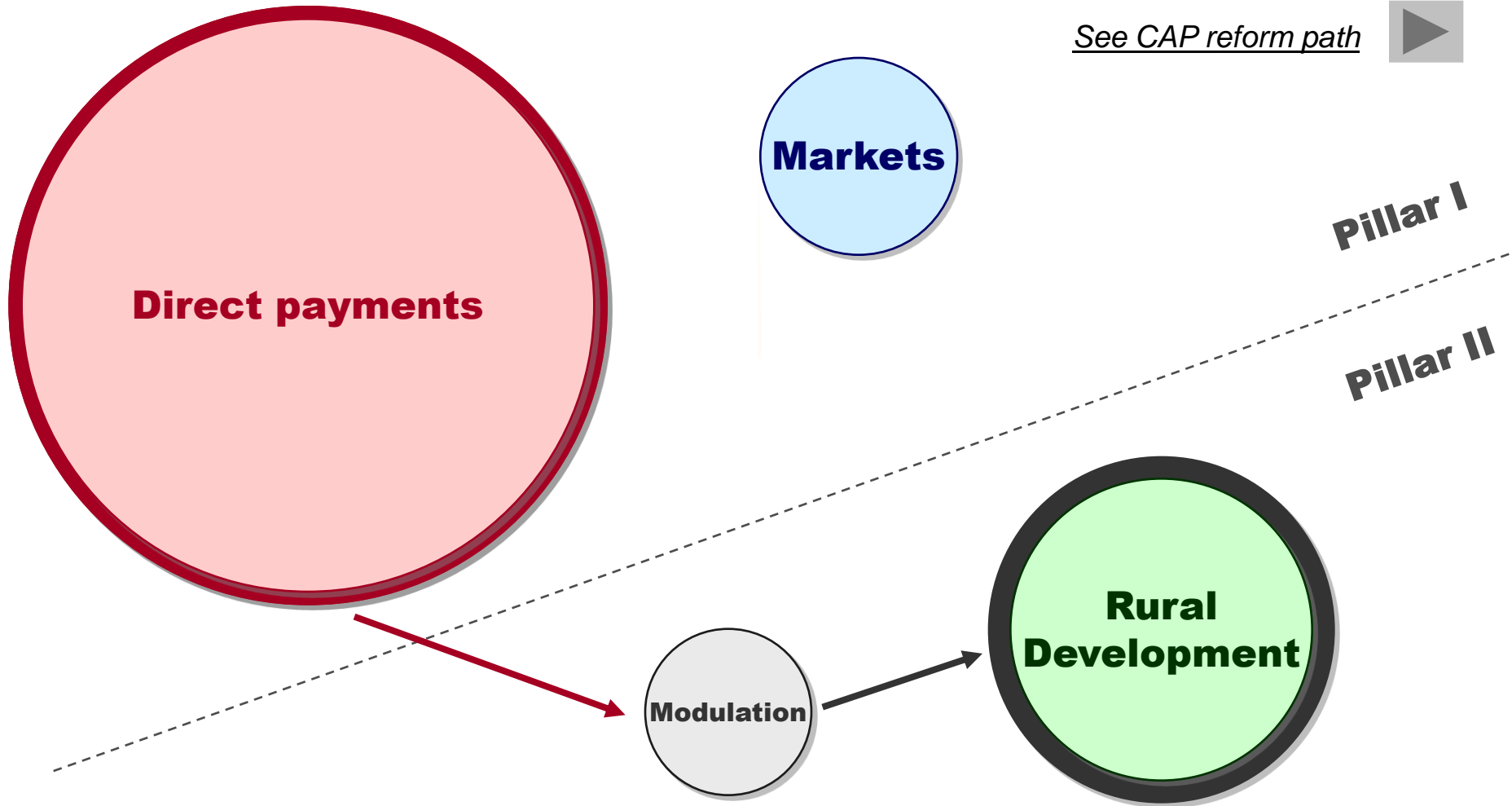


# ...and their budgetary relevance



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See CAP reform path

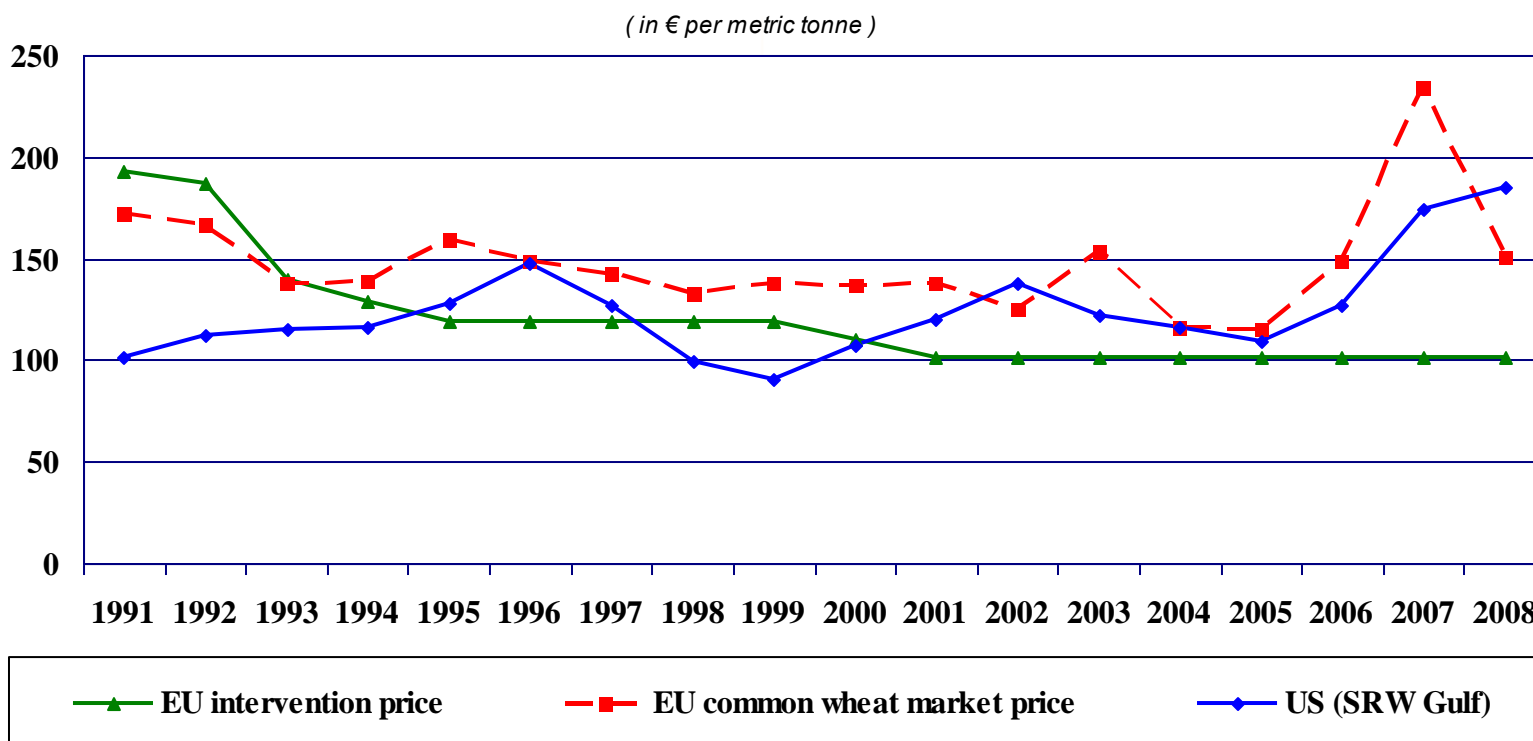




*Thank you*

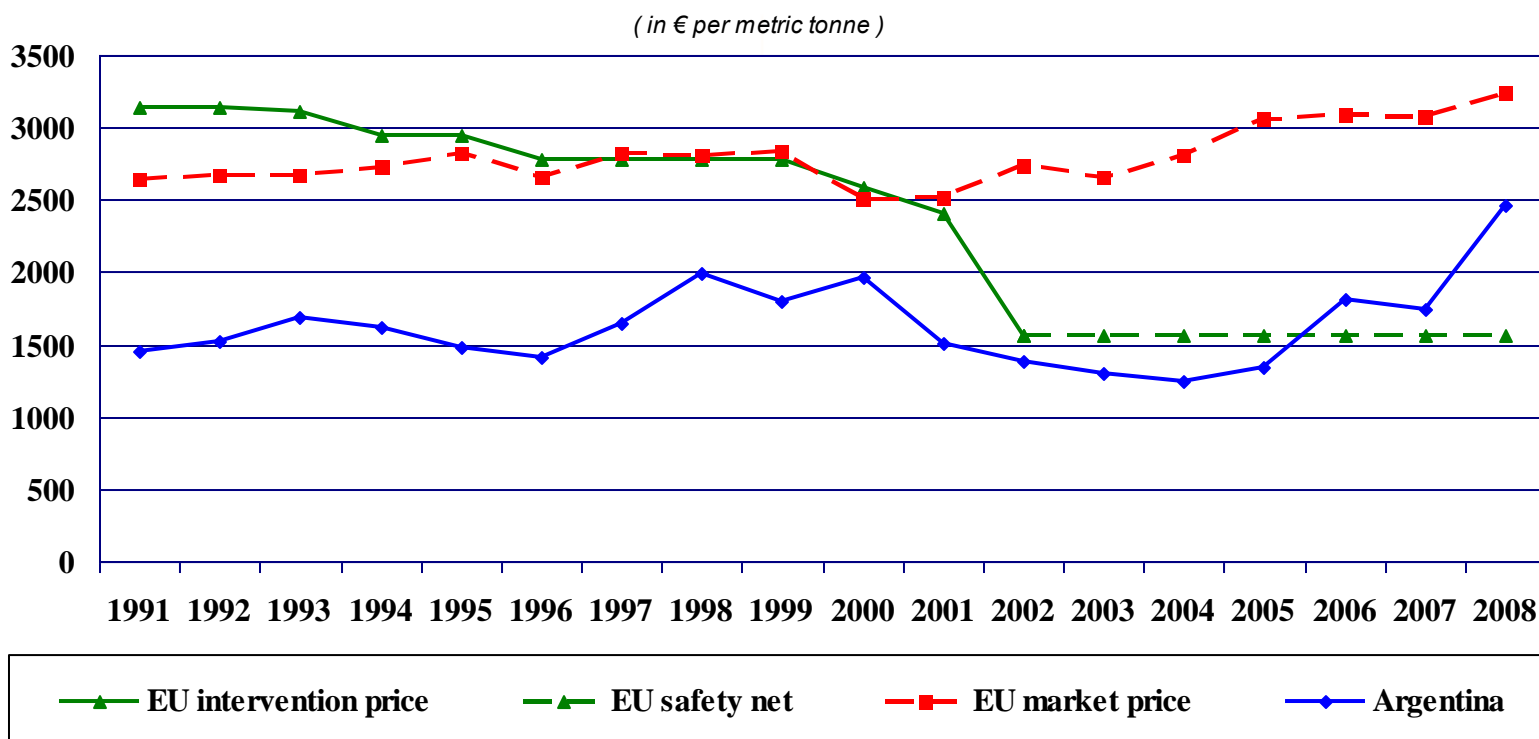


## The evolving role of EU support prices - wheat



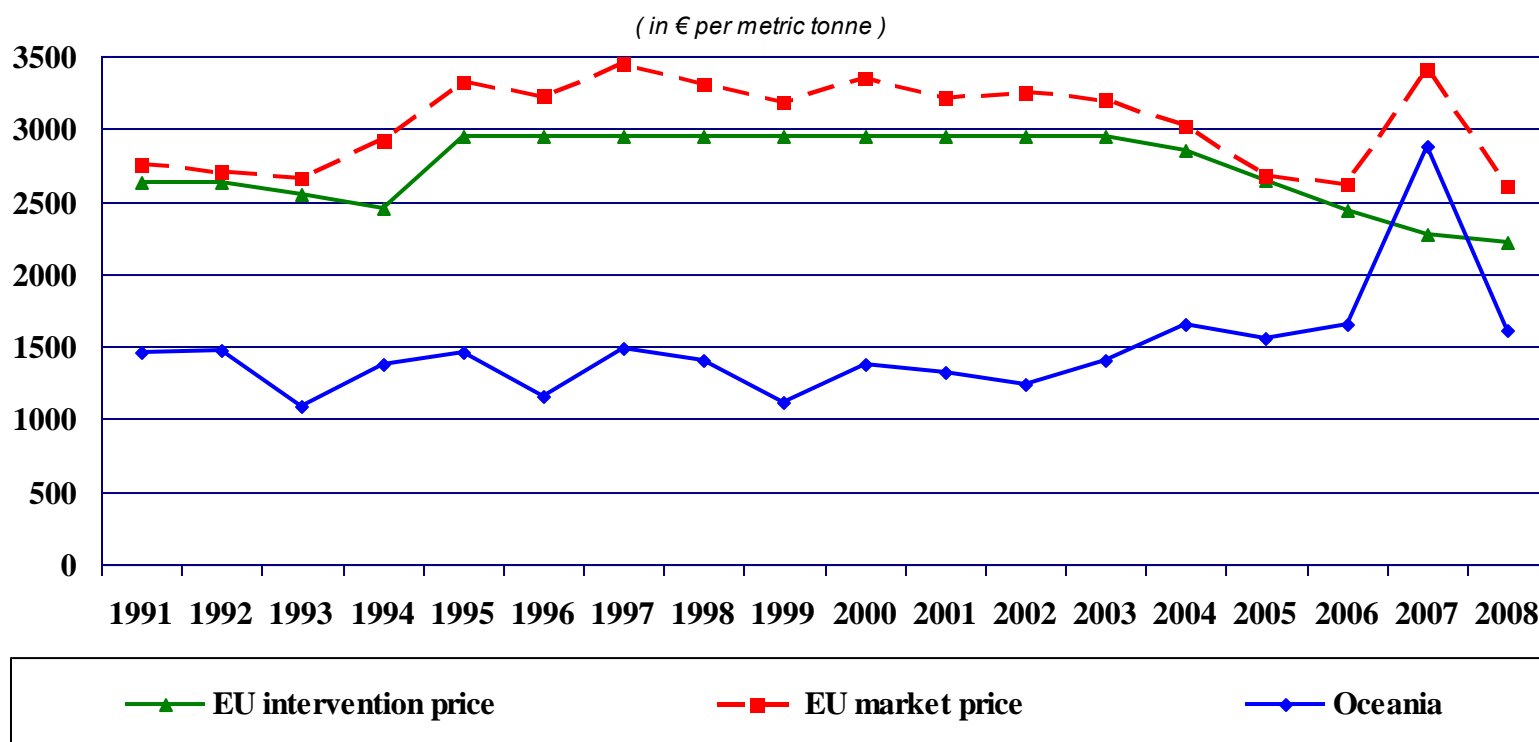


## The evolving role of EU support prices - beef



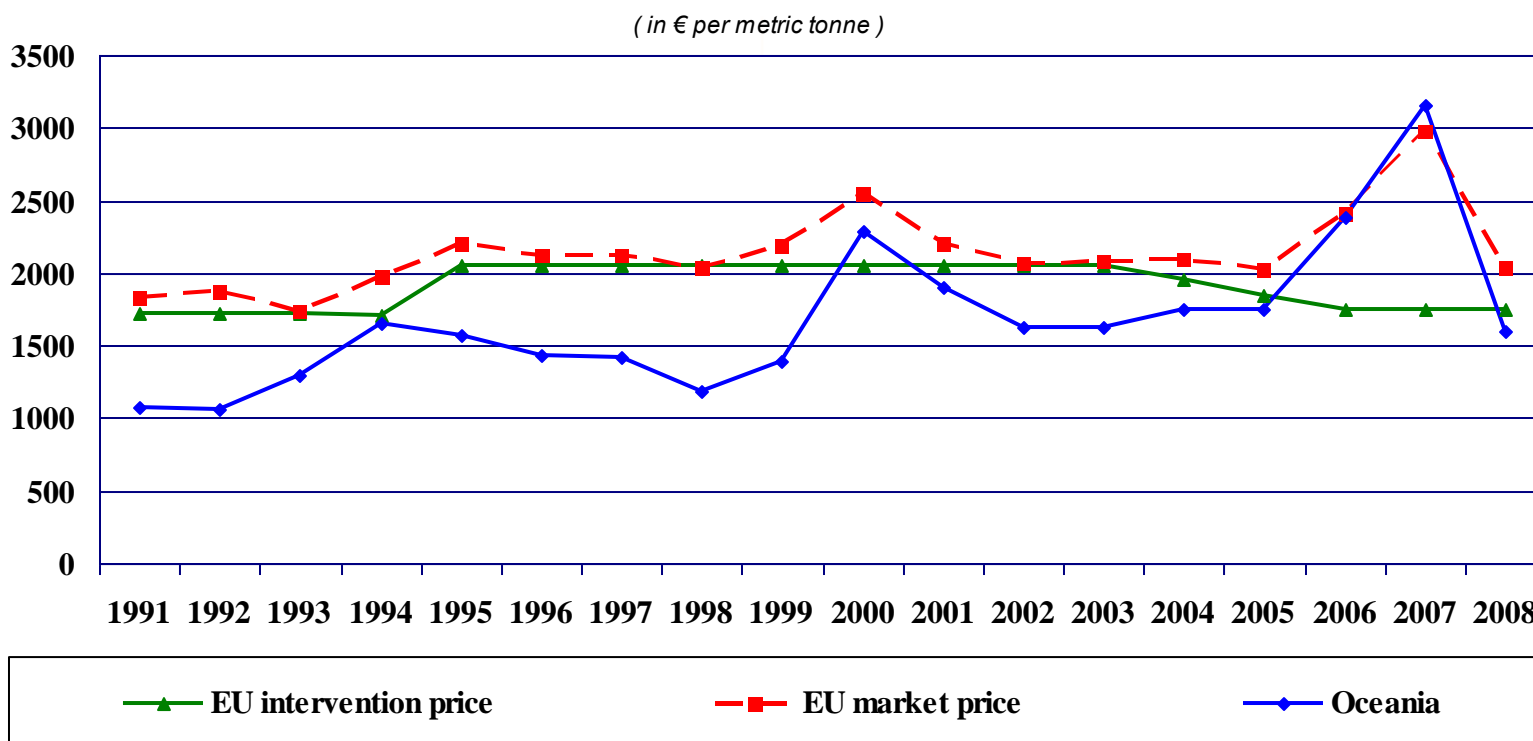


## The evolving role of EU support prices - butter





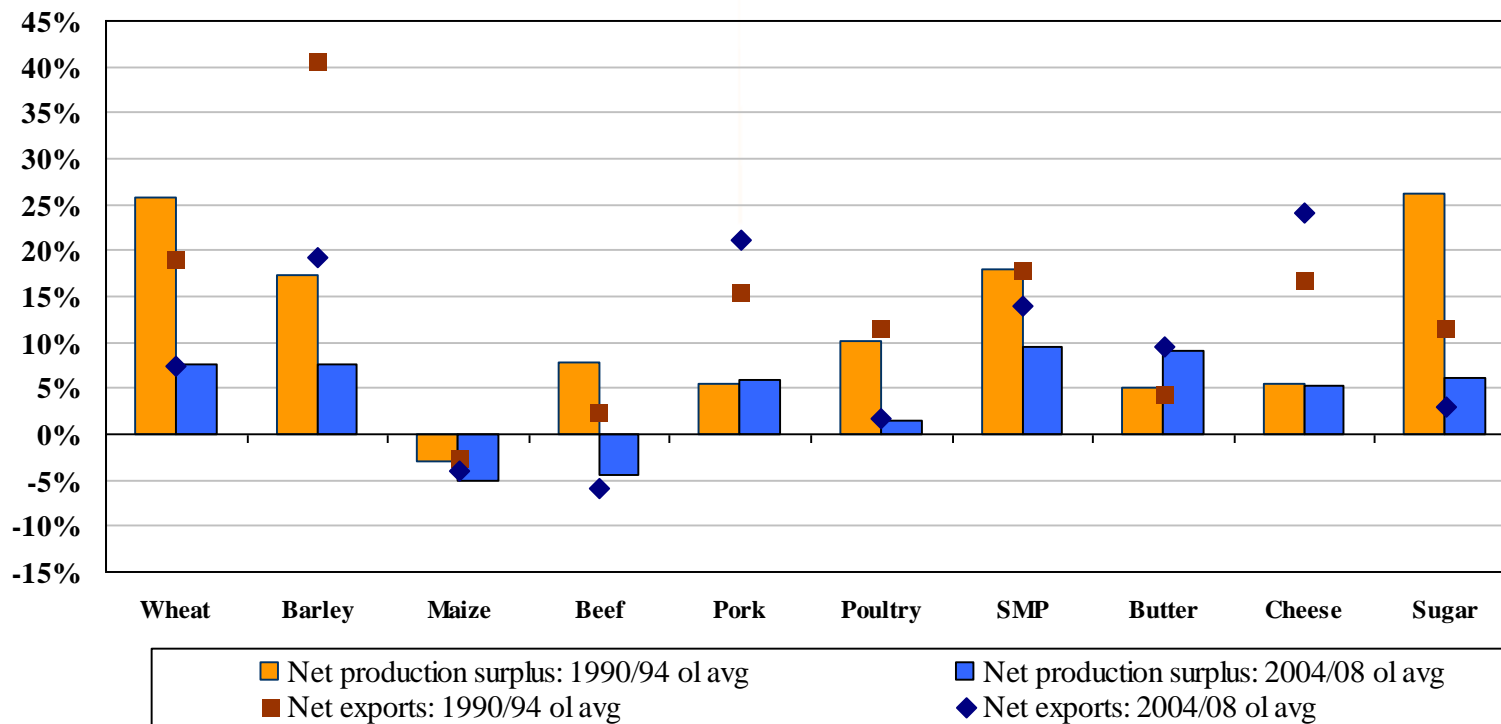
## The evolving role of EU support prices - SMP





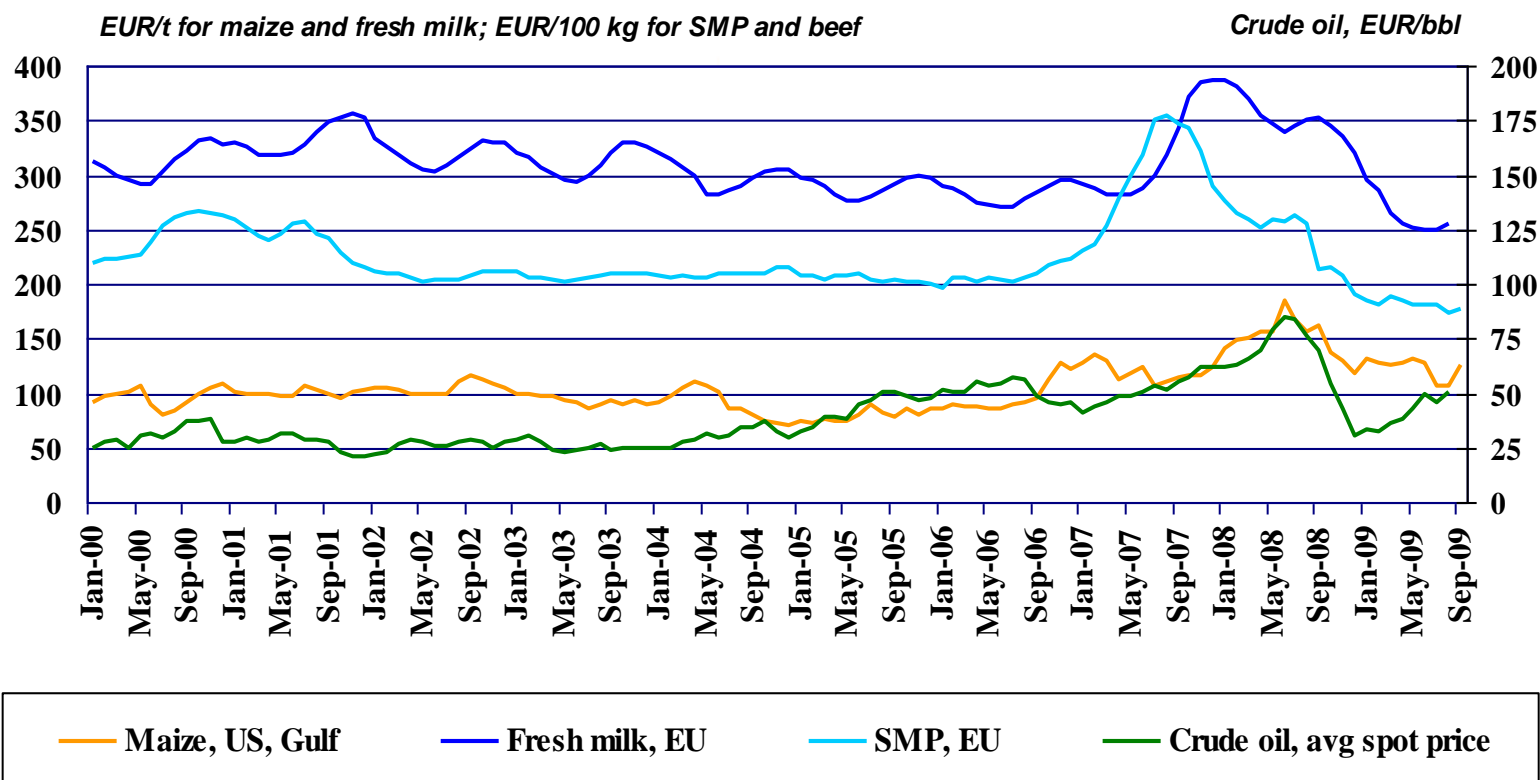
# Impact of CAP reforms on EU net production surplus

Net production surplus as % of consumption / Net exports as % of World exports



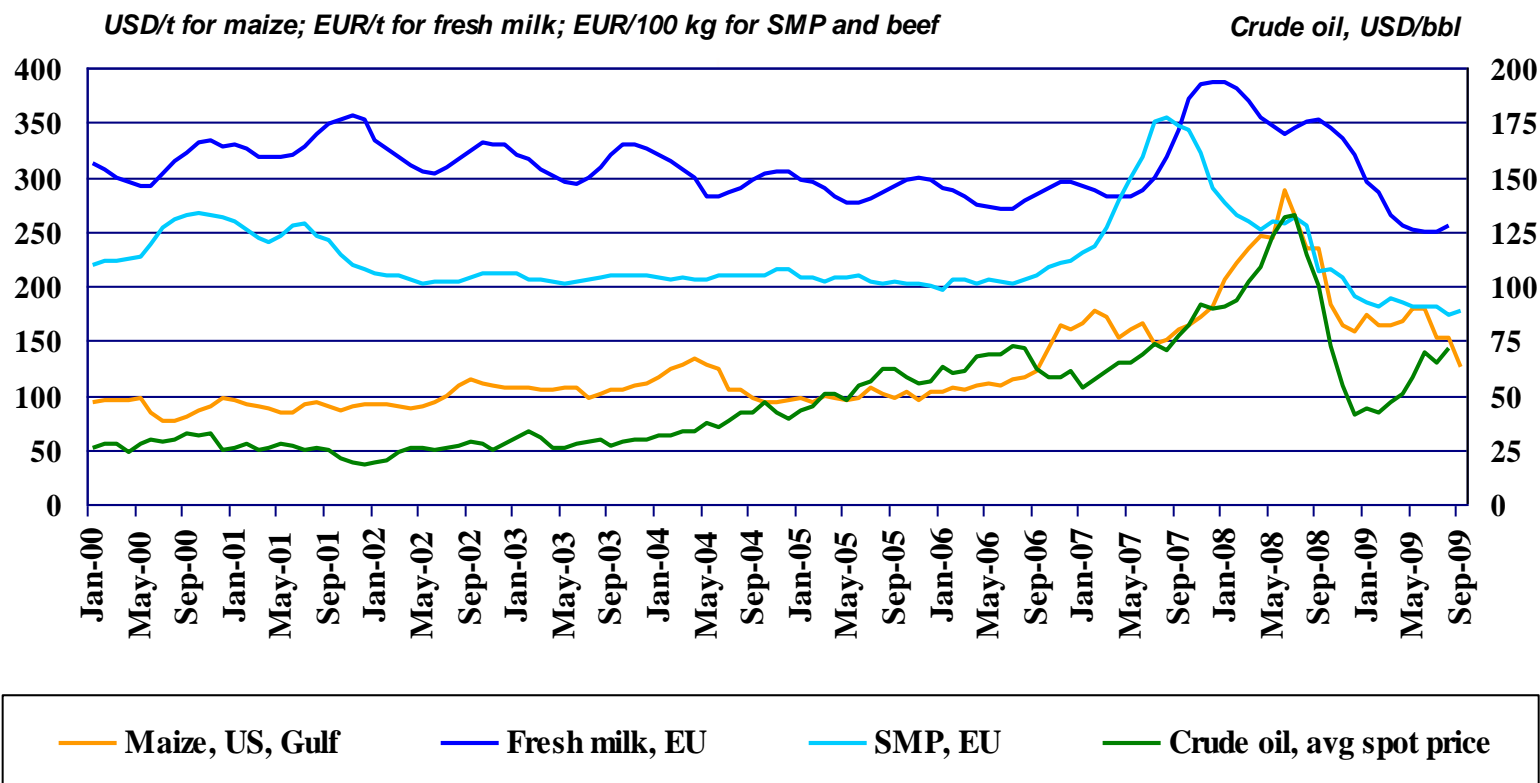


## Recent trend of some commodity market prices



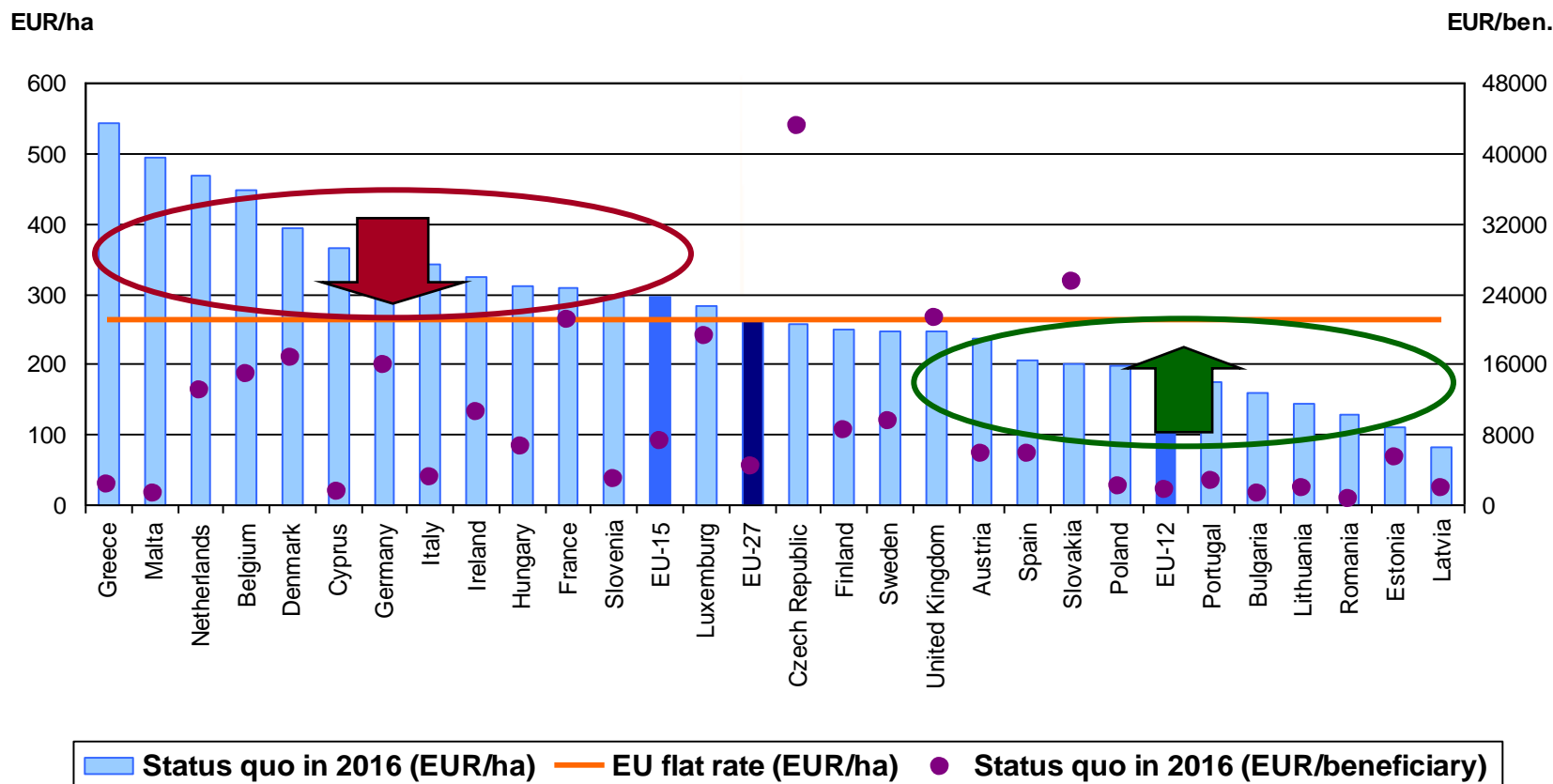


## Recent trend of some commodity market prices





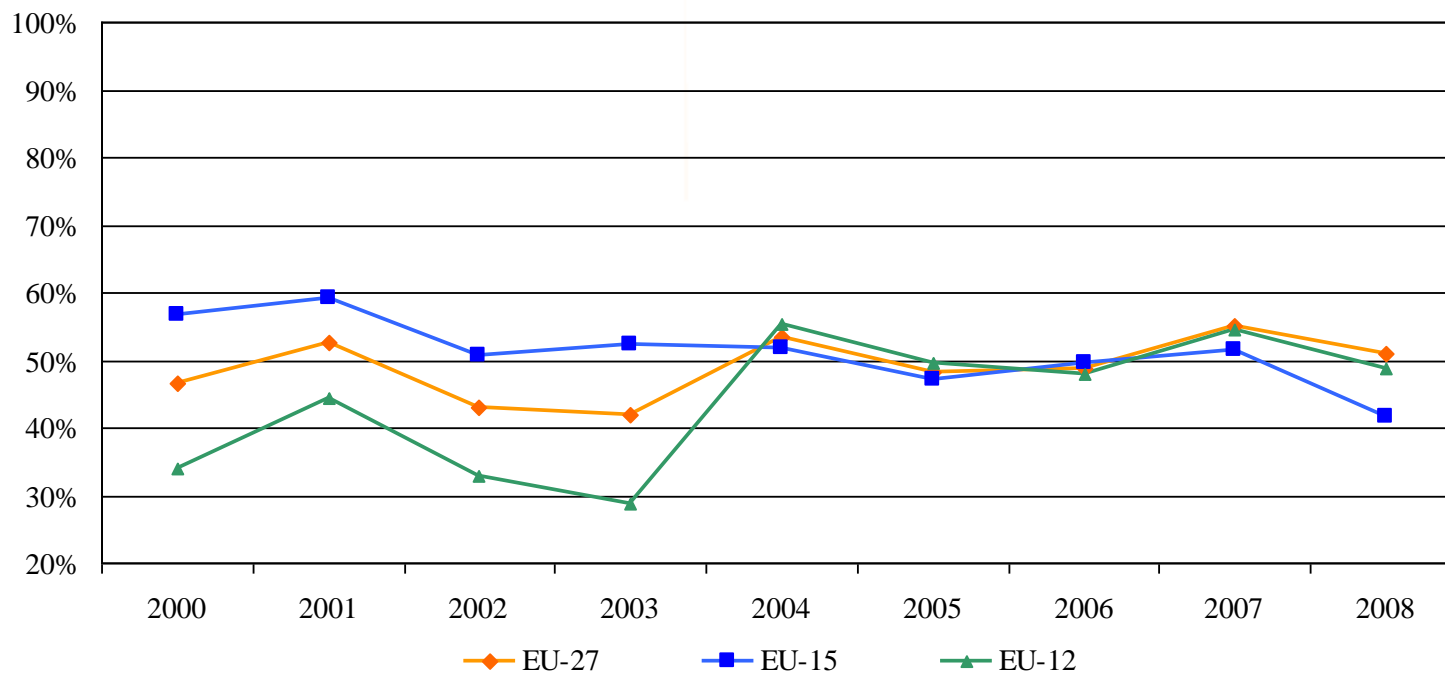
## Average direct payments





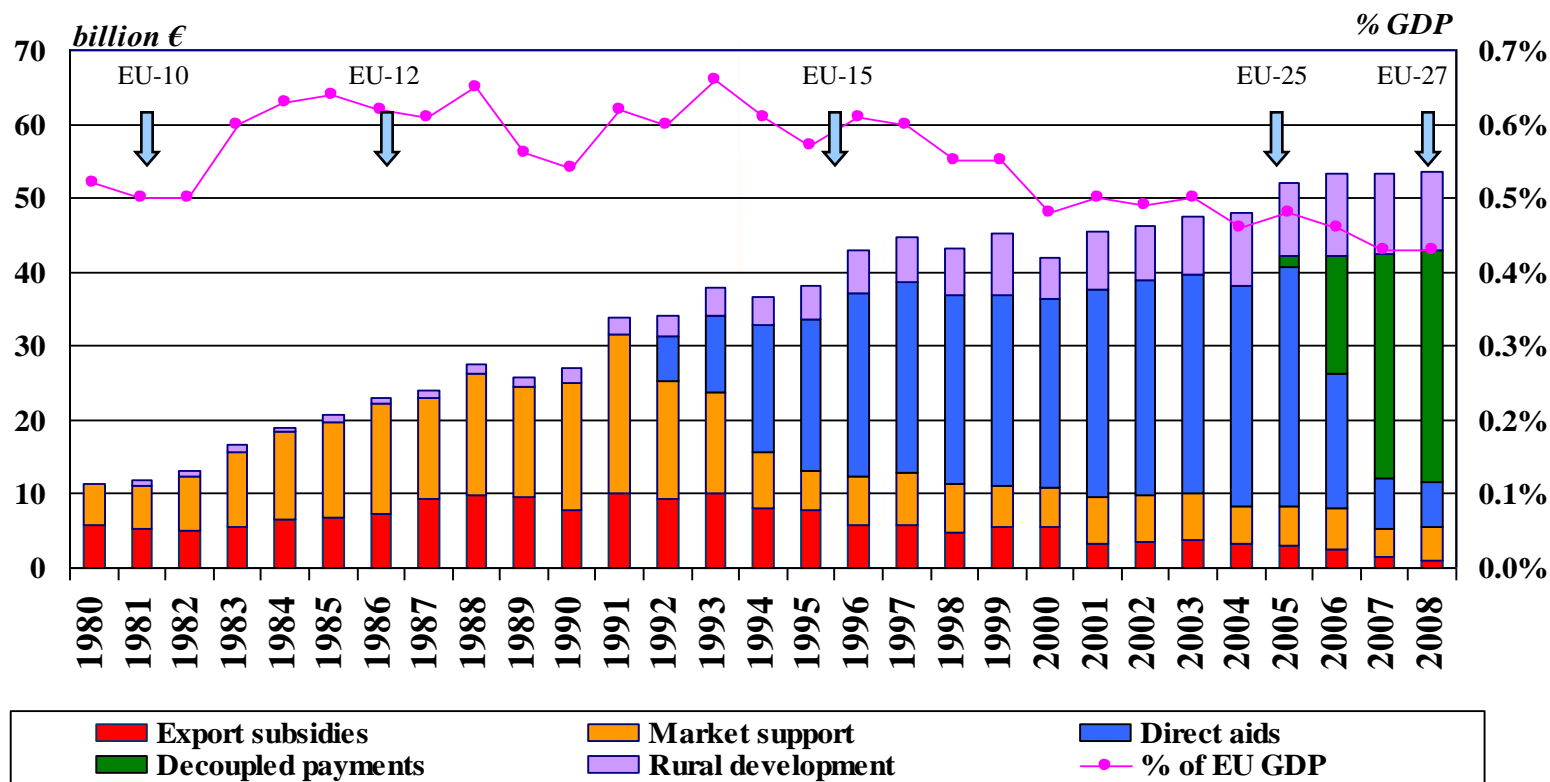
## *The relative weight of agricultural income*

Entrepreneurial income/AWU in agriculture as % of wages in total economy/AWU





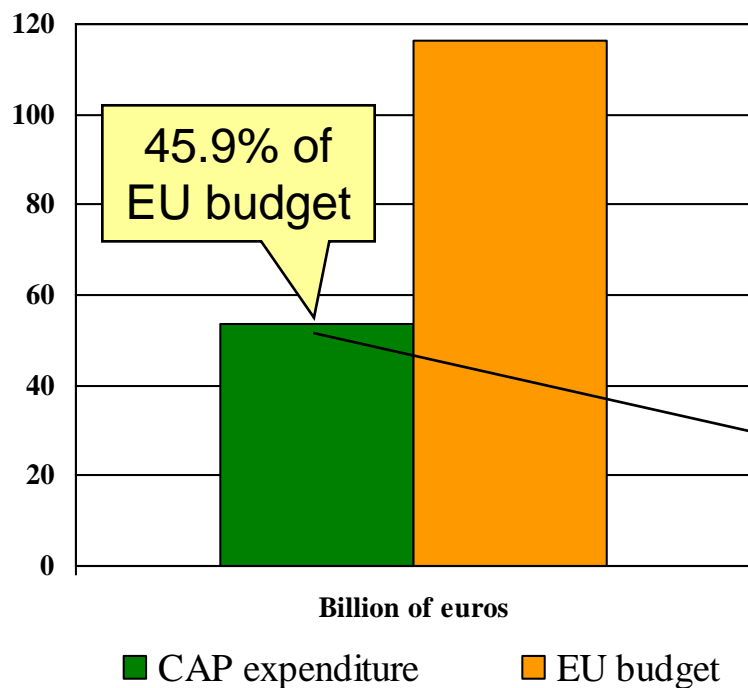
## The paths of CAP reforms and expenditure...



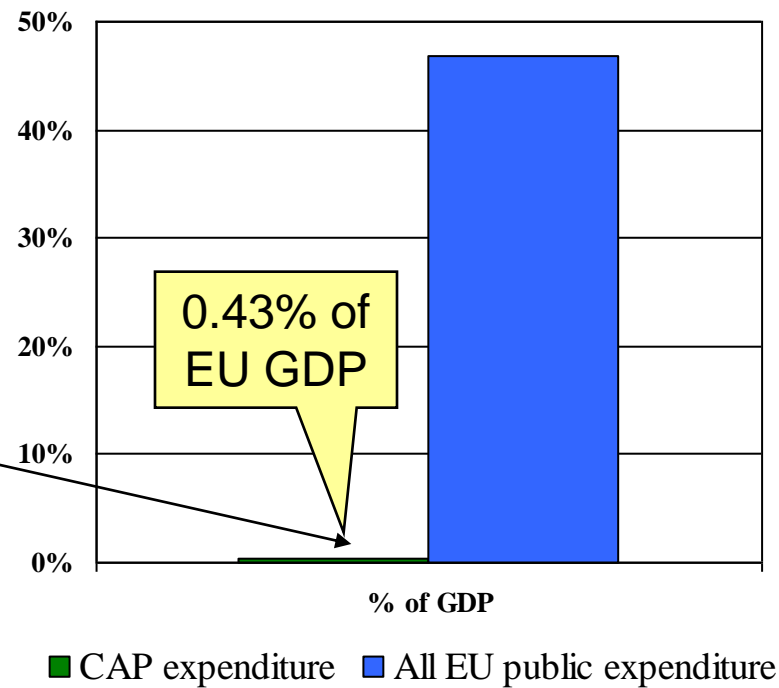


## ... alternative views on the CAP cost ...

*CAP cost in 2008  
(in absolute terms)*



*CAP cost in 2008  
(in relative terms)*





## ... and its contribution to budgetary discipline

